

Hays County
STATEMENT OF INDEBTEDNESS
FYE September 2022

<u>Debt Issue</u>	<u>Purpose</u>	<u>Issue Date</u>	<u>Maturity Date</u>	<u>Original Amount</u>	<u>Average Interest Rate</u>	<u>Outstanding 10/1/2021</u>	<u>FY22 Principal</u>	<u>FY22 Interest</u>	<u>FY22 Total Payment</u>
Limited Tax Refunding Bonds Series 2012	Refunded portions of Series 2003 & 2004	5/3/2012	8/15/2024	9,745,000	2.30%	3,420,000	1,125,000	136,800	1,261,800
Limited Tax Refunding Bonds Series 2013	Refunded portions of Series 2003,2004,2005,2006,2009PT	5/21/2013	2/15/2032	26,225,000	3.10%	19,330,000	1,210,000	733,338	1,943,338
Pass-Through Toll Revenue & Unlimited Tax Bonds Series 2013	Road Improvements Texas Highway System Voter Approved - 11/4/2008	11/15/2013	2/15/2038	25,920,000	4.07%	21,370,000	865,000	942,619	1,807,619
Limited Tax Refunding Bonds Series 2014	Refunded Portions of Series 2005 & 2009	9/15/2014	2/15/2030	9,105,000	2.63%	8,835,000	55,000	318,525	373,525
Limited Tax Refunding Bonds Series 2015	Refunded Portions of Series 2008,2009,2009,2010	3/15/2015	2/15/2029	42,595,000	2.86%	39,880,000	3,340,000	1,555,744	4,895,744
Pass-Through Toll Revenue & Unlimited Tax Bonds Series 2015	Road Improvements Texas Highway System Voter Approved - 11/4/2008	4/1/2015	2/15/2035	27,410,000	3.26%	23,155,000	1,215,000	964,575	2,179,575
Special Assessment Revenue Bonds Series 2015	La Cima Public Improvement District Major Public Improvement Project	8/5/2015	9/15/2045	19,200,000	6.94%	18,160,000	270,000	1,255,300	1,525,300
Limited Tax Refunding Bonds Series 2016	Refunded Portions of Series 2007,2008,2009(3),2010	2/23/2016	2/15/2035	63,030,000	3.87%	48,895,000	4,250,000	1,792,700	6,042,700
Pass-Through Toll Revenue & Unlimited Tax Bonds Series 2016	Road Improvements Texas Highway System Voter Approved - 11/4/2008	9/15/2016	2/15/2036	35,065,000	3.40%	29,535,000	1,445,000	1,049,463	2,494,463
Limited Tax Refunding Bonds Series 2017	Refunded Portions of Series Park 2011, Roads 2011, and PTF 2011	8/16/2017	2/15/2036	64,465,000	4.75%	61,200,000	3,775,000	2,868,188	6,643,188
Limited Tax Bonds Series 2017	Public Safety Buildings Voter Approved - 11/8/2016	8/16/2017	2/15/2042	96,190,000	4.20%	94,340,000	1,605,000	4,049,375	5,654,375
Unlimited Tax Road Bonds Series 2017	Road Improvements Voter Approved - 11/8/2016	8/16/2017	2/15/2042	21,545,000	4.87%	20,490,000	570,000	987,844	1,557,844
Unlimited Tax Road Bonds Series 2019	Road Improvements Voter Approved - 11/8/2016	8/14/2019	9/30/2044	97,035,000	3.81%	96,740,000	310,000	3,837,750	4,147,750
Special Assessment Revenue Bonds Series 2020	La Cima Public Improvement District Neighborhood Improvements 1-2	11/12/2020	9/15/2050	9,345,000	3.89%	9,010,000	170,000	336,913	506,913
TOTALS						<u>494,360,000</u>	<u>20,205,000</u>	<u>20,829,134</u>	<u>41,034,134</u>

Debt serviced from property taxes for FY 2022 is as follows:

*Total debt payments	41,034,134
1. Debt paid from Pass Through Road revenue	(3,855,855)
2. Debt paid from La Cima PID	<u>(2,032,213)</u>
Debt Payments Less I&S special revenue sources	35,146,066
3. Debt paid from O65/DP Freeze Ceiling	(3,900,000)
Total debt funded from property taxes	<u><u>31,246,066</u></u>