

Hays County
STATEMENT OF INDEBTEDNESS
FYE September 2023

<u>Debt Issue</u>	<u>Purpose</u>	<u>Issue Date</u>	<u>Maturity Date</u>	<u>Original Amount</u>	<u>Average Interest Rate</u>	<u>Outstanding 10/1/2022</u>	<u>FY23 Principal</u>	<u>FY23 Interest</u>	<u>FY23 Total Payment</u>
Limited Tax Refunding Bonds Series 2013	Refunded portions of Series 2003, 2004, 2005, 2006, 2009PTF	5/21/2013	2/15/2032	26,225,000	3.10%	2,340,000	1,260,000	68,400	1,328,400
Pass-Through Toll Revenue & Unlimited Tax Bonds Series 2013	Road Improvements Texas Highway System Voter Approved - 11/4/2008	11/15/2013	2/15/2038	25,920,000	4.07%	1,840,000	900,000	55,600	955,600
Limited Tax Refunding Bonds Series 2014	Refunded Portions of Series 2005 & 2009	9/15/2014	2/15/2030	9,105,000	2.63%	7,865,000	55,000	279,725	334,725
Limited Tax Refunding Bonds Series 2015	Refunded Portions of Series 2008, 2009, 2009, 2010	3/15/2015	2/15/2029	42,595,000	2.86%	36,540,000	6,890,000	1,299,994	8,189,994
Pass-Through Toll Revenue & Unlimited Tax Bonds Series 2015	Road Improvements Texas Highway System Voter Approved - 11/4/2008	4/1/2015	2/15/2035	27,410,000	3.26%	11,870,000	1,075,000	426,725	1,501,725
Special Assessment Revenue Bonds Series 2015	La Cima Public Improvement District Major Public Improvement Project	8/5/2015	9/15/2045	19,200,000	6.94%	17,890,000	320,000	1,238,425	1,558,425
Limited Tax Refunding Bonds Series 2016	Refunded Portions of Series 2007, 2008, 2009(3), 2010	2/23/2016	2/15/2035	63,030,000	3.87%	44,645,000	1,270,000	1,654,700	2,924,700
Pass-Through Toll Revenue & Unlimited Tax Bonds Series 2016	Road Improvements Texas Highway System Voter Approved - 11/4/2008	9/15/2016	2/15/2036	35,065,000	3.40%	28,090,000	1,495,000	997,638	2,492,638
Limited Tax Refunding Bonds Series 2017	Refunded Portions of Series Park 2011, Roads 2011, and PTF 2011	8/16/2017	2/15/2036	64,465,000	4.75%	57,425,000	3,970,000	2,674,563	6,644,563
Limited Tax Bonds Series 2017	Public Safety Buildings Voter Approved - 11/8/2016	8/16/2017	2/15/2042	96,190,000	4.20%	94,340,000	1,690,000	3,967,000	5,657,000
Unlimited Tax Road Bonds Series 2017	Road Improvements Voter Approved - 11/8/2016	8/16/2017	2/15/2042	21,545,000	4.87%	19,920,000	600,000	958,594	1,558,594
Unlimited Tax Road Bonds Series 2019	Road Improvements Voter Approved - 11/8/2016	8/14/2019	9/30/2044	97,035,000	3.81%	96,430,000	320,000	3,825,150	4,145,150
Special Assessment Revenue Bonds Series 2020	La Cima Public Improvement District Neighborhood Improvements 1-2	11/12/2020	9/15/2050	9,345,000	3.89%	8,840,000	165,000	332,663	497,663
Limited Tax Refunding Bonds Series 2021	Refunded Portions of Series-PTF 2015 LTR 2014, PTF 2013, LTR 2013, LTR 2012	9/21/2020	2/15/2038	52,090,000	1.87%	51,330,000	1,845,000	841,737	2,686,737
Limited Tax Bonds Series 2021	Park Improvements Voter Approved - 11/03/2020	9/21/2020	2/15/2046	43,825,000	3.36%	43,425,000	285,000	1,587,975	1,872,975
Limited Tax Bonds Series 2022 (projected)	Park Improvements Voter Approved - 11/03/2020	10/20/2022	9/30/2042	23,060,000	5.00%	0	885,000	922,695	1,807,695
TOTALS						<u>522,790,000</u>	<u>23,025,000</u>	<u>21,131,584</u>	<u>44,156,584</u>

Debt serviced from property taxes for FY 2023 is as follows:

*Total debt payments	44,156,584
1. Debt paid from Pass Through Road revenue	(10,000,000)
2. Debt paid from La Cima PID	<u>(2,056,088)</u>
Debt Payments Less I&S special revenue sources	32,100,496
3. Debt paid from Unencumbered Fund Balance	(2,500,000)
Total debt funded from property taxes	<u><u>29,600,496</u></u>