

NOTICE OF ELECTION

THE STATE OF TEXAS §
 §
COUNTY OF HAYS §

TO ALL THE DULY QUALIFIED, RESIDENT ELECTORS OF HAYS COUNTY, TEXAS:

NOTICE IS HEREBY GIVEN that an election will be held within and throughout HAYS COUNTY, TEXAS (“The County”) on November 3, 2020, pursuant and in accordance with the following excerpts from the Order Calling a Bond Election passed and approved by the COMMISSIONERS COURT OF HAYS COUNTY, TEXAS on August 11, 2020:

NOW, THEREFORE, BE IT ORDERED, ADJUDGED AND DECREED BY THE COMMISSIONERS COURT OF HAYS COUNTY, TEXAS:

Election Ordered; Date; Proposition. An election (the “Election”) shall be held for and within the County on Tuesday, November 3, 2020 (“Election Day”), a uniform election date established by Section 41.001(a) of the Texas Election Code, as amended (the “Texas Election Code”), which date is seventy-eight (78) or more days from the date of the adoption of this Order. The Election shall be held as a joint election pursuant to Chapter 271 of the Texas Election Code and a joint election agreement to be entered into between the County and other political subdivisions located in Hays County which are holding an election on November 3, 2020. At the Election, the following proposition (the “Proposition”) shall be submitted to the qualified voters of the County in accordance with law:

HAYS COUNTY, TEXAS - PROPOSITION A

SHALL THE COMMISSIONERS COURT OF HAYS COUNTY, TEXAS, BE AUTHORIZED TO ISSUE AND SELL, AT ANY PRICE OR PRICES AND IN ONE OR MORE SERIES OR ISSUES, THE BONDS OF THE COUNTY IN THE AMOUNT OF \$75,000,000 MATURING SERIALY OR OTHERWISE WITHIN 30 YEARS FROM THEIR DATE OR DATES, AND BEARING INTEREST AT SUCH RATE OR RATES (FIXED, VARIABLE OR OTHERWISE), NOT TO EXCEED THE MAXIMUM INTEREST RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED WITHIN THE DISCRETION OF THE COMMISSIONERS COURT AT THE TIME OF ISSUANCE, FOR THE PURPOSE OF CONSTRUCTING, IMPROVING, RENOVATING, EQUIPPING AND ACQUIRING LAND AND INTERESTS IN LAND, BUILDINGS AND FACILITIES FOR PARK AND RECREATIONAL PURPOSES, INCLUDING BUT NOT LIMITED TO CONSTRUCTING AND IMPROVING PARKS AND THE ACQUISITION OF LAND AND INTERESTS IN LAND IN CONNECTION THEREWITH; ACQUIRING OPEN SPACE AND CONSERVATION LAND AND ACQUIRING CONSERVATION EASEMENTS ON LAND FOR ANY AUTHORIZED PURPOSES, INCLUDING TO ENSURE ITS AVAILABILITY

FOR, RECREATIONAL, OR OPEN-SPACE USE, OR TO PROTECT WILDLIFE HABITAT AND THE WATER QUALITY OF CREEKS, RIVERS AND SPRINGS; PROTECTING NATURAL RESOURCES BY MINIMIZING FLOOD RISKS AND IMPROVING FLOOD SAFETY; IMPROVING CONNECTIVITY THROUGH THE ACQUISITION OF LAND, CONSTRUCTION AND IMPROVEMENT OF TRAILS, SIDEWALKS AND RELATED INFRASTRUCTURE; AND IN PROVIDING FOR THE ABOVE CATEGORIES OF PROJECTS, THE COMMISSIONERS COURT SHALL HAVE THE DISCRETION TO PRIORITIZE SUCH PROJECTS AND TO APPLY BOND AUTHORIZATION IN ACCORDANCE WITH SUCH PRIORITY, AND TO LEVY TAXES, WITHIN THE LIMITS PRESCRIBED BY LAW, UPON ALL TAXABLE PROPERTY WITHIN THE COUNTY, ANNUALLY SUFFICIENT TO PAY THE INTEREST ON THE BONDS AS IT ACCRUES AND TO CREATE A SINKING FUND TO PAY THE PRINCIPAL OF THE BONDS AS IT MATURES?

Official Ballot. The official Ballot shall be prepared in accordance with the Texas Election Code so as to permit the voters to for “FOR” or “AGAINST” the proposition which shall be set forth on the ballot in English and in Spanish in substantially the following form:

OFFICIAL BALLOT

HAYS COUNTY, TEXAS – PROPOSITION A

- FOR) THE ISSUANCE OF \$75,000,000 OF BONDS FOR THE
-) PURPOSE OF CONSTRUCTING, IMPROVING, RENOVATING,
-) EQUIPPING AND ACQUIRING LAND AND INTERESTS IN
-) LAND, BUILDINGS AND FACILITIES FOR PARK AND
-) RECREATIONAL PURPOSES, INCLUDING BUT NOT
-) LIMITED TO CONSTRUCTING AND IMPROVING PARKS
-) AND THE ACQUISITION OF LAND AND INTERESTS IN
-) LAND IN CONNECTION THEREWITH; ACQUIRING OPEN
-) SPACE AND CONSERVATION LAND AND ACQUIRING
-) CONSERVATION EASEMENTS ON LAND FOR ANY
- AGAINST) AUTHORIZED PURPOSES, INCLUDING TO ENSURE ITS
-) AVAILABILITY FOR, RECREATIONAL, OR OPEN-SPACE
-) USE, OR TO PROTECT WILDLIFE HABITAT AND THE
-) WATER QUALITY OF CREEKS, RIVERS AND SPRINGS;
-) PROTECTING NATURAL RESOURCES BY MINIMIZING
-) FLOOD RISKS AND IMPROVING FLOOD SAFETY;
-) IMPROVING CONNECTIVITY THROUGH THE ACQUISITION
-) OF LAND, CONSTRUCTION AND IMPROVEMENT OF
-) TRAILS, SIDEWALKS AND RELATED INFRASTRUCTURE;
-) AND THE LEVYING OF A TAX SUFFICIENT TO PAY THE
-) PRINCIPAL OF AND INTEREST ON THE BONDS.

Persons Qualified to Vote. All resident, qualified voters of the County shall be eligible to vote at the Election.

Election Precincts, Voting Locations and Voting Hours on Election Date. The polls should shall be open for voting on Election Day from 7:00 a.m. to 7:00 p.m. at the County designated polling places identified in Exhibit A attached hereto and incorporated herein by reference for all purposes, in each of the County election precincts which have been heretofore established and described by natural or artificial boundaries or survey lines by an order adopted by the Commissioners Court and on file in its minutes. The exhibit may be revised as necessary to conform to the final polling locations established by the County in accordance with the Texas Election Code. The Election shall be conducted at each polling place by the officers appointed by separate order of the Commissioners Court in accordance with applicable provisions of the Texas Election Code.

Early Voting Locations, Dates and Times. (a) Early voting by personal appearance shall be conducted at Hays County Government Center, Conference Room, 712 S. Stagecoach Trail, San Marcos, Texas 78666, which is hereby designated as the main early voting polling place for said election. Early voting shall begin on Tuesday, October 13, 2020, and shall end on Friday, October 30, 2020, and, in addition to the main early voting polling place, shall be conducted at the dates, times, and early voting polling places identified in Exhibit A attached hereto and incorporated herein for all purposes. The exhibit may be revised as necessary to conform to the final early voting locations established by the County in accordance with the Texas Election Code. Jennifer Anderson, the Hays County Elections Administrator, is hereby appointed as Early Voting Clerk for the Election. Deputy early voting judges/clerks will be appointed as needed to process early voting mail and to conduct early voting. Early voting by mail shall be conducted in conformance with the requirements of the Texas Election Code. Ballot applications and ballots voted by mail shall be sent to: Hays County Elections Administrator, Attention: Early Voting Clerk, Hays County Government Center, 712 South Stagecoach Trail, Suite 1045, San Marcos, Texas 78666.

(b) The Hays County Elections Administrator is hereby authorized to appoint the members of the Early Voting Ballot Board and the presiding judges and alternate judges in accordance with the requirements of the Texas Election Code and/or by separate order of the Commissioners Court.

Conduct of Election. (a) The Election shall be conducted under the jurisdiction of the Hays County Elections Administrator.

(b) Election judges, alternate judges and clerks shall be paid, as determined by separate order of the Commissioners Court, for their service in the Election.

(c) The voting system or equipment heretofore adopted by the Commissioners Court for County elections shall be used for the Election.

(d) The Election shall be held and conducted in compliance with the Texas Election Code except as modified by other applicable provisions of law.

(e) The election officers shall make returns for the Election in the manner required by law, and the ballots that are properly marked in conformance with the provisions of the Texas Election Code for votes cast by mail, during the period of early voting and on Election Day shall be counted in the manner required by law.

Mandatory Statement of Information. (a) Pursuant to Section 3.009, Texas Election Code: (i) the proposition language that will appear on the ballot is set forth in Section 2 of this Order, (ii) the purposes for which the bonds are to be authorized are set forth in Section 2 of this Order, (iii) the principal amount of bonds to be authorized is set forth in Section 2 of this Order, (iv) if the issuance of bonds is authorized by voters, taxes sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the costs of any credit agreements may be imposed, as set forth in Section 2 of this Order, (v) bonds authorized pursuant to this Order may be issued to mature over a specified number of years not to exceed the maximum number of years authorized by law and bearing interest at the rate or rates (not to exceed 15%), as authorized by law and determined by the Board, (vi) as of the date of the adoption of this Order, the aggregate amount of outstanding principal of the County's debt obligations is \$493,285,154.00, and the aggregate amount of outstanding interest on the County's debt obligations is \$218,741,221.83 (based upon the County's expectations relative to its variable rate debt obligations), and (vii) the County's ad valorem debt service tax rate as of the date of adoption of this Order is \$0.1246 per \$100 valuation of taxable property.

(b) Based upon market conditions as of the date of this Order, the maximum net effective interest rate for any series of the bonds is estimated to be 3.50%. Such estimated maximum interest rate is provided as a matter of information but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold. In addition, the estimate contained in this subsection (b) is (i) based on certain assumptions (including assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the County's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 3.009, Texas Election Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to and does not give rise to a contract with voters or limit the authority of the Commissioners Court to issue bonds in accordance with the Propositions submitted by this Order.

[Remainder of page intentionally left blank]

PASSED AND APPROVED the 11th day of August, 2020

COUNTY OF HAYS, TEXAS

/s/ Ruben Becerra

County Judge

ATTEST:

/s/ Elaine Cardenas

County Clerk and Ex-Officio Clerk
Of the Commissioners Court of
Hays County, Texas

(SEAL OF COMMISSIONERS COURT)

EXHIBIT A

EARLY VOTING POLLING LOCATIONS AND TIMES

and

**ELECTION DAY POLLING LOCATIONS
(Between the hours of 7:00 a.m. and 7:00 p.m.)**

HAYS COUNTY, TEXAS

[attached]



Vote Center Locations for Early Voting and Election Day 2020 November General Election

Early Voting: October 13th, 2020 — October 30th, 2020

Tuesday, October 13th — Friday, October 16th 10 AM — 7 PM
 Saturday, October 17th 7 AM — 7 PM
 Sunday, October 18th 1 PM — 6 PM

Monday, October 19th — Friday, October 23rd 10 AM — 7 PM
 Saturday, October 24th 7 AM — 7 PM
 Sunday, October 25th 1 PM — 6 PM

Monday, October 26th — Friday, October 30th 7 AM — 7 PM

Election Day: November 3rd, 2020

Tuesday, November 3rd 7 AM — 7 PM

Jennifer Anderson, Elections Administrator: (512) 393-7310

Early Voting	Election Day	<u>San Marcos</u>	
	✓	Calvary Baptist Church	1906 North Interstate 35 Frontage Road
	✓	Centro Cultural Hispano	211 Lee Street
	✓	Dunbar Center	801 Martin Luther King Drive
	✓	First Baptist Church San Marcos	325 West McCarty Lane
✓	✓	Hays County Government Center	712 South Stagecoach Trail, Northwest Conference Rooms
✓	✓	Hays County Transportation — Yarrington Building	2171 Yarrington Road
✓	✓	Live Oak Health Partners (formerly County Health Department)	401 Broadway Street #C
	✓	Promiseland Church	1650 Lime Kiln Road
	✓	San Marcos Activity Center	501 East Hopkins Street
	✓	San Marcos Fire Station #5	100 Carlson Circle
	✓	San Marcos Housing Authority/ CM Allen Homes	820 Sturgeon Drive, San Marcos
	✓	Sinai Pentecostal Church	208 Laredo Street
	✓	South Hays Fire Station #12	8301 Ranch Road 12
	✓	Stone Brook Seniors Community	300 South Stagecoach Trail
✓	✓	Texas State University Performing Arts Center	405 Moon Street

		<u>Buda</u>	
✓	✓	Buda City Hall	405 East Loop Street, Building 100
	✓	Buda Elementary Upper Campus	300 San Marcos Street
	✓	Hays Hills Baptist Church	1401 North FM 1626
✓	✓	McCormick Middle School	5700 Dacy Lane
	✓	Southern Hills Church of Christ	3740 FM 967
		<u>Kyle and Umland</u>	
	✓	Chapa Middle School	3311 Dacy Lane
✓	✓	HCISD Admin — Arnold Transportation Building (formerly the bus barn)	21003 Interstate 35 Frontage Road
	✓	Hays County Precinct 2 Office	5458 FM 2770
✓	✓	Kyle City Hall	100 West Center Street
✓	✓	Live Oak Academy High School	4820 Jack C. Hays Trail
	✓	Tobias Elementary School	1005 FM 150
	✓	Umland Elementary School	2331 High Road (Umland)
	✓	Wallace Middle School	1500 West Center Street
		<u>Dripping Springs and Austin</u>	
	✓	Belterra Centre	151 [688] Trinity Hills Drive (Austin)
✓	✓	Dripping Springs Ranch Park	1042 Event Center Drive (Dripping Springs)
✓	✓	Hays County Precinct 4 Office	195 Roger Hanks Parkway (Dripping Springs)
	✓	North Hays County Fire/Rescue Station #2 — Driftwood Battalion	15850 FM 1826 (Austin)
		<u>Wimberley</u>	
	✓	Cypress Creek Church	211 Stillwater
✓	✓	Scudder Primary School	400 Green Acres Drive
	✓	VFW Post #6441	401 Jacobs Well Road
✓	✓	Wimberley Community Center	14068 Ranch Road 12